

CoCounsel Release Notes: 7/12/23

Educational resources:

In addition to the CoCounsel User's Guide (available [here](#)), you can also access articles about using CoCounsel [here](#), access video tutorials [here](#), and sign up for a weekly Onboarding Webinar on how to best utilize CoCounsel [here](#).

Resources

We are working on a series of educational resources that address how attorneys can comply with their ethical obligations when using generative AI. As a starting point, the article available [here](#) explains how attorneys can comply with their ethical duties of confidentiality while using CoCounsel. The article available [here](#) tracks the different courts that require the disclosure of AI and explains how CoCounsel users can comply with those orders. Additional resources, including a CLE webinar that addresses the ethical implications of using AI, are coming soon.

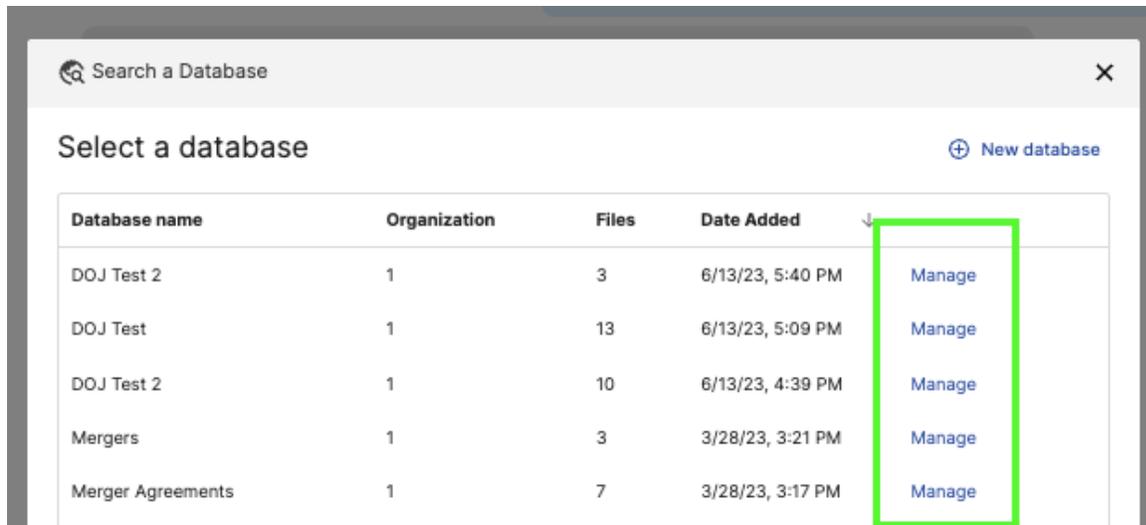
Recent Improvements:

Manage databases

You can now manage your database(s) directly from CoCounsel. This will apply to all skills that allow you to make searches in your databases ("Search a database," "Summarize," "Review documents," "Extract contract data," "Contract policy compliance").

Step 1: View database(s) in a CoCounsel skill

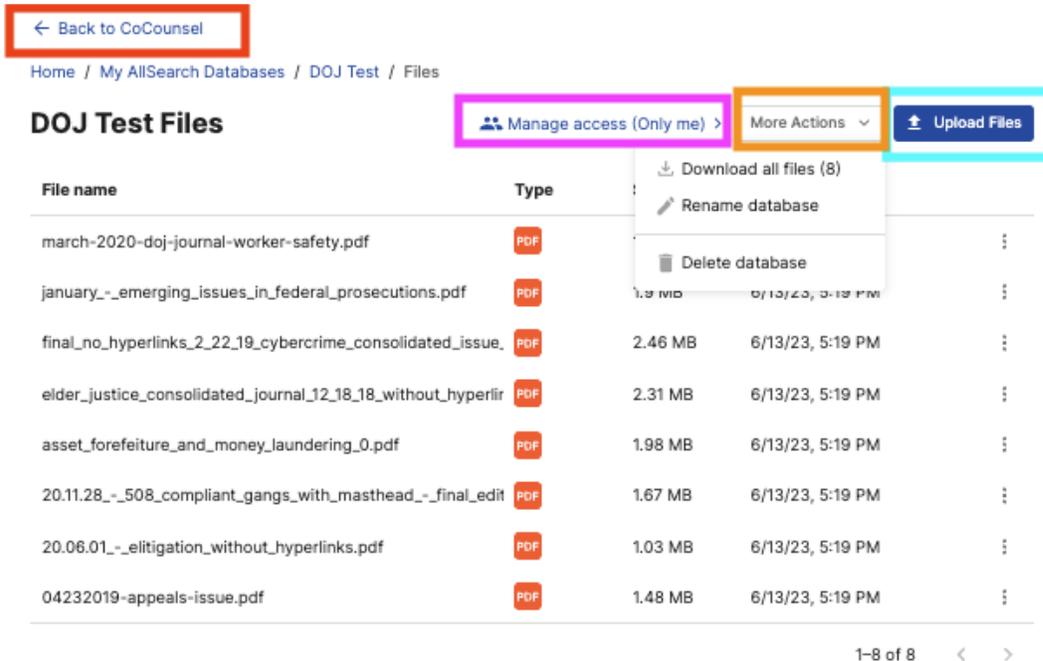
Upon launching a database-supported skill and selecting a database, there will be a new column that says "Manage" (shown in the [green](#) box in the screenshot below):



Step 2: Manage access, rename, or upload files to your database

Upon clicking “Manage” on a specific database, you will be directed to your database page. From here, you can:

- Upload more files (in the blue box below)
- Rename your database, download files, or delete your database (in the orange box below)
- Manage users to control access to your database (in the pink box below)
- Go back to CoCounsel without losing your place in your search (in the red box below)



This feature will provide a more seamless experience in managing your databases, allowing you to retrieve and edit your databases without leaving the CoCounsel application.

Forthcoming Improvements:

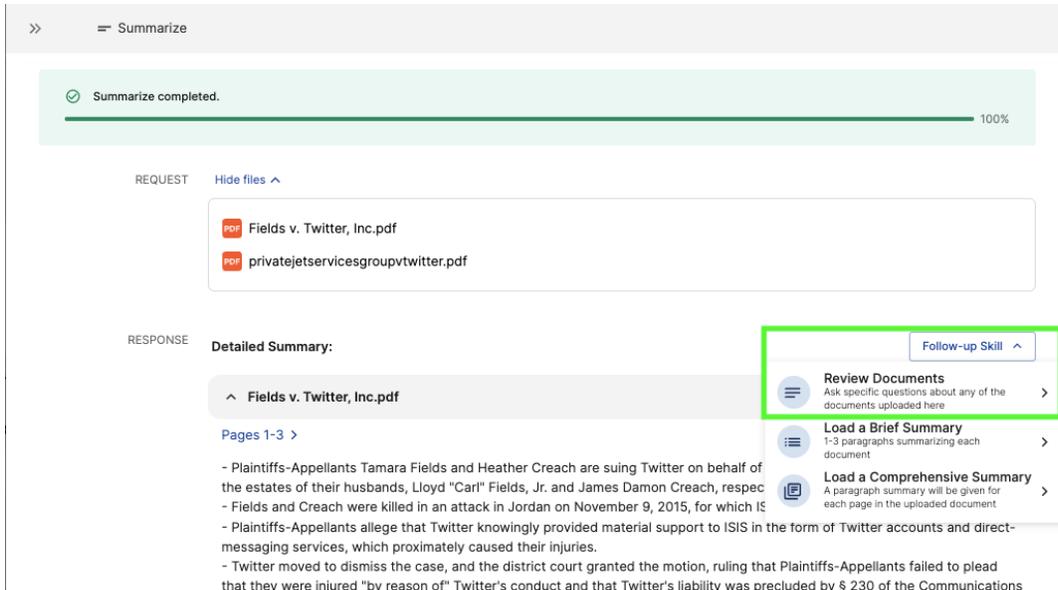
This section highlights upcoming changes and enhancements to CoCounsel. We will notify you in future Product Updates when these improvements are available to use and changes that occur during development.

Linked skills from “Summarize” – “Review Documents”

You will soon be able to run other relevant skills such as “Review Documents” from the “Summarize” skill response. As featured in the 5/10 Product Update, you can currently run “Summarize” from “Review Documents.”

Step 1: Select “Follow-up Skill” in the dropdown

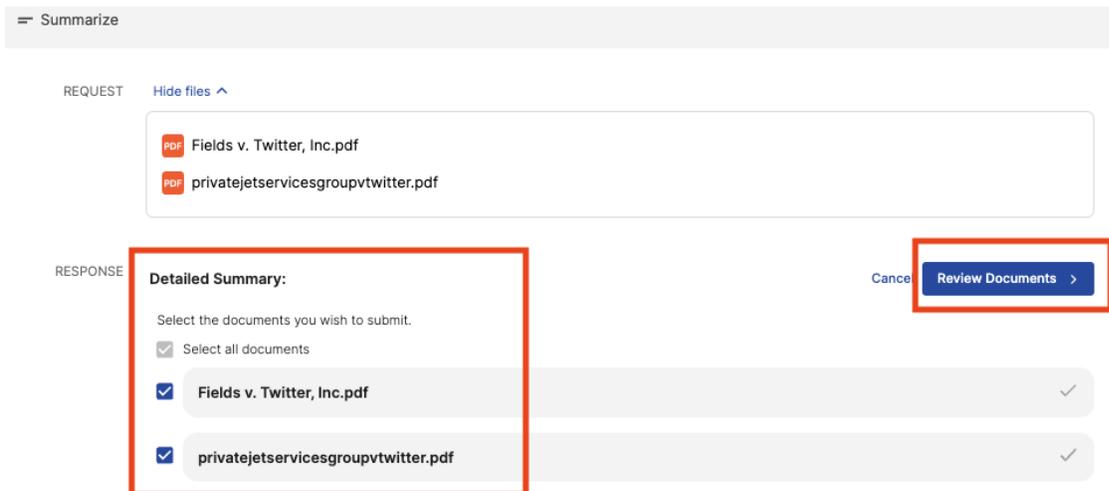
Upon completion of a query in “Summarize,” there will be a drop-down option (shown in the green box in the screenshot below) to run “Review documents” on your “Summarize” results:



You can also choose to produce different Summary lengths on the same document(s) in the “Follow-up skill” dropdown option.

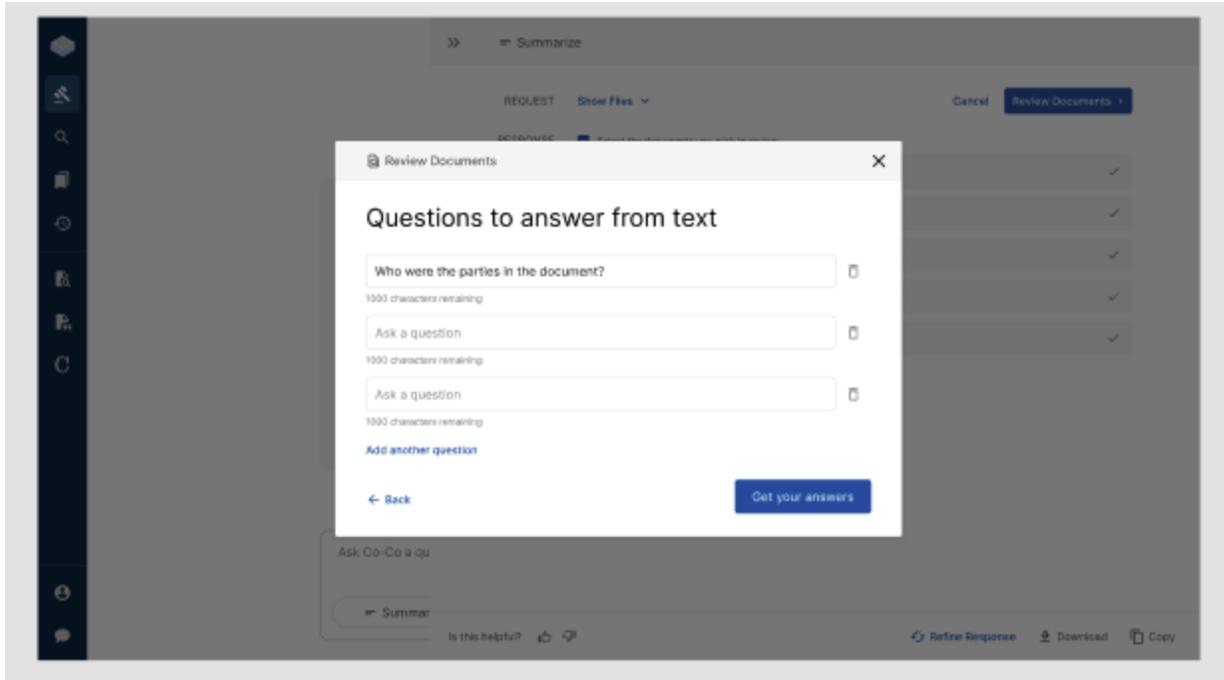
Step 2: Select document(s)

For “Summarize” runs with multiple documents, you can select specific or all documents to run in “Review Documents,” and click the “Review Documents” blue button (shown in the red boxes in the screenshot below):



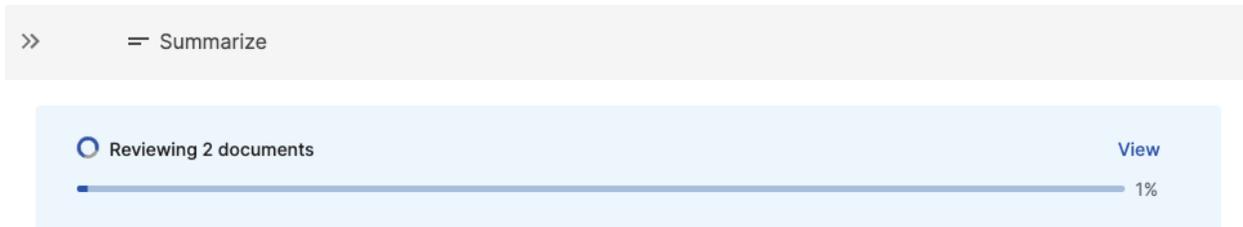
Step 3: Enter questions and run “Review Documents”

By selecting “Review Documents,” you can immediately trigger the skill and ask queries, shown in the modal below:



Step 4: View followup skill requests

Followup skill requests will appear at the top of the results page



Step 5: Expand results for followup skill

You can click on “View” to navigate to the results page for the followup skill request

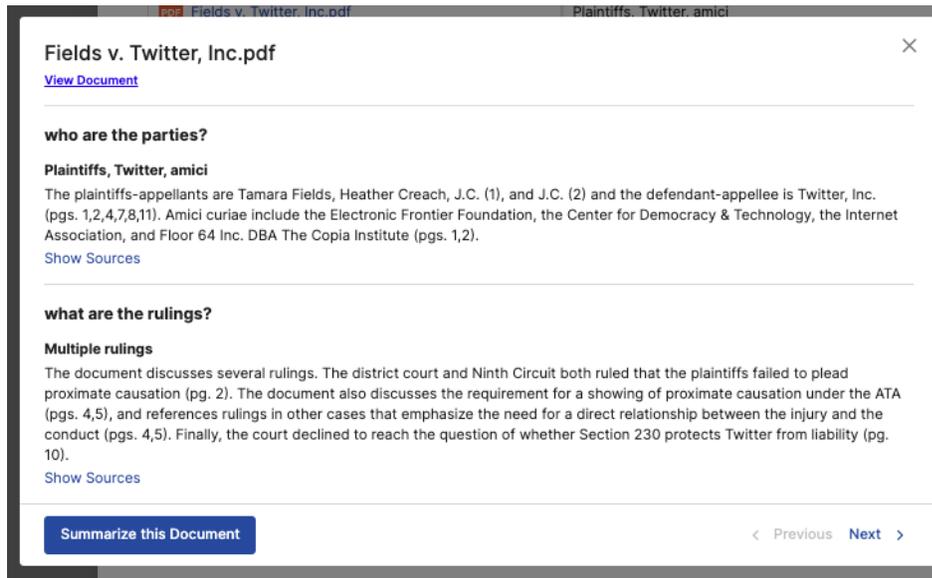
The table below shows shortened versions of the answers to your questions. Click the row to see more details.

[Summarize Documents](#)

Documents	Parties involved	Rulings
 Fields v. Twitter, Inc.pdf	Plaintiffs, Twitter, amici	Multiple rulings
 privatejetservicesgroupvtwitter.pdf	PJS, Twitter	—

Rows per page: 20 ▾ 1-2 of 2 < >

Upon clicking on any of the cells in the “Review documents” table, you can also view the detailed output of the results:



The screenshot shows a document viewer interface for a PDF titled "Fields v. Twitter, Inc.pdf". The interface includes a title bar with the document name and a close button. Below the title, there is a "View Document" link. The main content area is divided into two sections: "who are the parties?" and "what are the rulings?".

Fields v. Twitter, Inc.pdf ×

[View Document](#)

who are the parties?

Plaintiffs, Twitter, amici

The plaintiffs-appellants are Tamara Fields, Heather Creach, J.C. (1), and J.C. (2) and the defendant-appellee is Twitter, Inc. (pgs. 1,2,4,7,8,11). Amici curiae include the Electronic Frontier Foundation, the Center for Democracy & Technology, the Internet Association, and Floor 64 Inc. DBA The Copia Institute (pgs. 1,2).

[Show Sources](#)

what are the rulings?

Multiple rulings

The document discusses several rulings. The district court and Ninth Circuit both ruled that the plaintiffs failed to plead proximate causation (pg. 2). The document also discusses the requirement for a showing of proximate causation under the ATA (pgs. 4,5), and references rulings in other cases that emphasize the need for a direct relationship between the injury and the conduct (pgs. 4,5). Finally, the court declined to reach the question of whether Section 230 protects Twitter from liability (pg. 10).

[Show Sources](#)

[Summarize this Document](#) < Previous Next >